

**Safari Investments RSA Limited**  
(Incorporated in the Republic of South Africa)  
(Registration number 2000/015002/06)  
Approved as a REIT by the JSE Limited  
Share code: SAR  
ISIN: ZAE000188280  
("Safari" or the "Company")



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## **FINALISATION ANNOUNCEMENT IN RESPECT OF THE REPURCHASE OF THE REPURCHASE SHARES**

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Capitalised terms not defined in this announcement have the meaning given to such terms in the circular issued to Shareholders ("**Repurchase Circular**") on 1 March 2023.

### **1. INTRODUCTION**

Shareholders are referred to the Firm Intention Announcement relating to the Repurchase, Delisting and Cancellation of the Repurchase Shares, released by Safari on 22 February 2023, the announcement relating to the distribution of the Repurchase Circular and Notice of General Meeting sent to Shareholders on 1 March 2023, and the announcement setting out the results of the General Meeting released on 31 March 2023.

### **2. FULFILMENT OF REPURCHASE CONDITIONS PRECEDENT**

Safari is pleased to announce that all of the Repurchase Conditions Precedent, as set out in the Repurchase Circular, have been fulfilled (or waived) and the Repurchase has become unconditional. Furthermore, the TRP has issued a compliance certificate in terms of sections 119(4)(b) and 121(b) of the Companies Act in respect of the Repurchase. Safari will therefore proceed with the implementation of the Repurchase, Delisting and Cancellation of the Repurchase Shares in accordance with the terms set out in the Repurchase Circular.

### **3. SALIENT DATES AND TIMES**

*Shareholders are referred to the table below setting out the remaining salient dates and times in relation to the Repurchase, Delisting and Cancellation of the Repurchase Shares as contemplated in the Repurchase Circular.*

<b>Event</b>	<b>2023</b>
Repurchase effected on or about	<b>Monday, 24 April</b>
Delisting and Cancellation of Repurchase Shares on or about	<b>Wednesday, 26 April</b>

### **4. RESPONSIBILITY STATEMENT**

#### **4.1 Directors**

The directors collectively and individually accept full responsibility for the accuracy of the information given and certify that to the best of their knowledge and belief there are no facts that have been omitted which would make any statement false or misleading, and that all reasonable enquiries to ascertain such facts have been made and that this announcement contains all information required by law and the JSE Listings Requirements.

#### **4.2 Independent Board**

The Independent Board collectively and individually accept full responsibility for the accuracy of the information given and certify that to the best of their knowledge and belief there are no facts that have been omitted which would make any statement false

or misleading, and that all reasonable enquiries to ascertain such facts have been made and that this announcement contains all information required by law and the JSE Listings Requirements

Pretoria

**Thursday, 20 April 2023**

**Sponsor**

PSG Capital

**Legal Advisor**

Webber Wentzel

**Corporate Advisor**

Moore Corporate Finance

**Independent Expert**

Valeo Capital

**Queries:**

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